

Electronically Filed April 7, 2023

BRETT A. AXELROD, ESQ.
Nevada Bar No. 5859
NICHOLAS A. KOFFROTH, ESQ.
Nevada Bar No. 16264
ZACHARY T. WILLIAMS, ESQ.
Nevada Bar No. 16023
FOX ROTHSCHILD LLP
1980 Festival Plaza Drive, Suite 700
Las Vegas, Nevada 89135
Telephone: (702) 262-6899
Facsimile: (702) 597-5503
Email: baxelrod@foxrothschild.com
nkoffroth@foxrothschild.com
zwilliams@foxrothschild.com
Counsel for Debtor

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re

CASH CLOUD, INC.,
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**ATTORNEY INFORMATION SHEET
FOR PROPOSED ORDER
SHORTENING TIME FOR HEARING
ON DEBTOR'S MOTION
FOR ENTRY OF AN ORDER:
(A) APPROVING AUCTION AND
BIDDING PROCEDURES FOR
POTENTIAL PLAN SPONSORS OR
THE PURCHASE OF SUBSTANTIALLY
ALL OF THE DEBTOR'S ASSETS;
(B) APPROVING FORM NOTICE TO BE
PROVIDED TO INTERESTED
PARTIES; AND
(C) SCHEDULING A HEARING TO
CONSIDER APPROVAL OF THE
HIGHEST AND BEST TRANSACTION,
CURE OBJECTIONS, AND
CONFIRMATION OF THE PROPOSED
TOGGLE PLAN**

FOX ROTHSCHILD LLP
1980 Festival Plaza Drive, Suite 700
Las Vegas, Nevada 89135
(702) 262-6899
(702) 597-5503 (fax)

Cash Cloud, Inc. d/b/a Coin Cloud (“Cash Cloud,” or “Debtor”), debtor and debtor-in-possession in the above-captioned Chapter 11 case (the “Chapter 11 Case”), by and through its undersigned counsel, Fox Rothschild LLP, has contacted the parties listed below concerning Debtor’s *Motion for Entry of an Order: (A) Approving Auction and Bidding Procedures for Potential Plan Sponsors or the Purchase of Substantially all of the Debtor’s Assets; (B) Approving Form Notice to be Provided to Interested Parties; and (C) Scheduling a Hearing to Consider Approval of the Highest and Best Transaction, Cure Objections, and Confirmation of the Proposed Toggle Plan* (the “Motion”),¹ as indicated below:

Contact Name	Date Contacted	Agree/ Disagree/ No Response	Contacted
Jared A. Day Office of the US Trustee	4/07/2023	Agree	Jared.A.Day@usdoj.gov
Robert J. Gayda John Ashmead Catherine Lotempio Andrew Matott SEWARD & KISSEL LLP Ryan J. Works MCDONALD CARANO LLP <i>Counsel to the Unsecured Creditors Committee</i>	4/07/2023	Agree	gayda@sewkis.com ashmead@sewkis.com lotempio@sewkis.com; matott@sewkis.com rworks@mcdonaldcarano.com
Jordi Guso BERGER SINGERMANN LLP <i>Counsel to DIP Lender</i>	4/07/2023	Agree	JGuso@bergersingerman.com
Sean O’Neal Michael Weinberg CLEARY GOTTlieb STEEN & HAMILTON, LLP <i>Counsel to Genesis Global Holdco LLC</i>	4/07/2023	Agree	soneal@cgsh.com; mdweinberg@cgsh.com
Andrew Kissner Gary S. Lee MORRISON & FOERSTER LLP James Patrick Shea Bart K. Larsen Kyle M. Wyant SHEA LARSEN <i>Counsel to Enigma Securities Limited</i>	4/07/2023	Agree	akissner@mofo.com glee@mofo.com; blarsen@shea.law; jshea@shea.law; kwyant@shea.law;

¹ Capitalized terms not defined herein have the meanings ascribed to them in the Motion.

Contact Name	Date Contacted	Agree/ Disagree/ No Response	Contacted
Ogonna Brown LEWIS ROCA ROTHGERBER CHRISTIE LLP <i>Counsel for Cole Kepro</i>	4/07/2023	No Response	obrown@lewisroca.com
Dawn M. Cica CARLYON CICA CHTD. <i>Counsel for Chris McAlary</i>	04/07/2023	Agree	dcica@carlyoncica.com

Pursuant to Rule 9006(a)(5) of the Local Bankruptcy Rules for the United States Bankruptcy Court, District of Nevada, Debtor anticipates that the time needed for a hearing on the Motion is approximately 20 minutes.

Dated this 7th day of April 2023.

FOX ROTHSCHILD LLP

By: /s/Brett A. Axelrod
 BRETT A. AXELROD, ESQ.
 Nevada Bar No. 5859
 NICHOLAS A. KOFFROTH, ESQ.
 Nevada Bar No. 16264
 ZACHARY T. WILLIAMS, ESQ.
 Nevada Bar No. 16023
 1980 Festival Plaza Drive, Suite 700
 Las Vegas, Nevada 89135
Counsel for Debtor